Presentation to the

Annual Conference of the

Canadian Rural Revitalization Foundation

with the Rural Policy Learning Commons

Guelph, Ontario, October 13 – 15, 2016

Ray D. Bollman

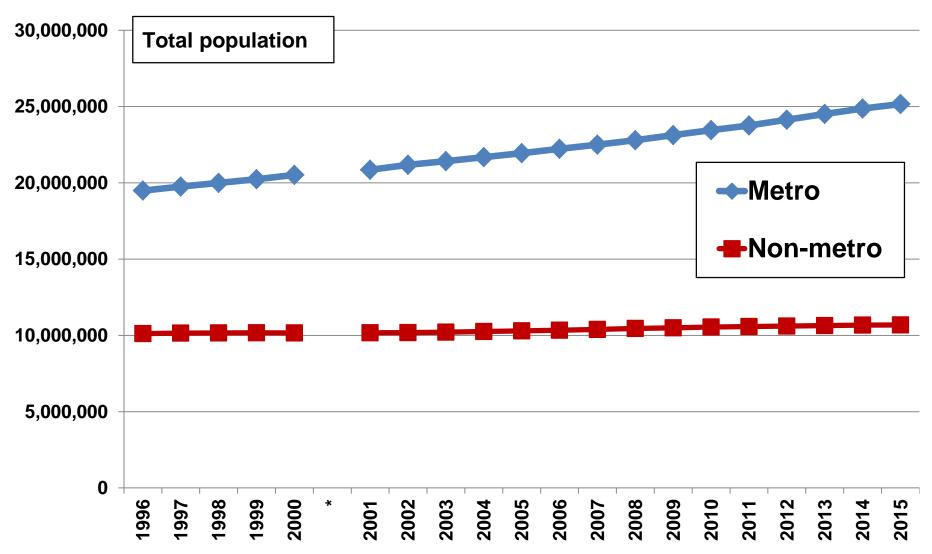
RayD.Bollman@sasktel.net

Research Affiliate, Rural Development Institute, Brandon University Adjunct Professor, University of Saskatchewan

- 1. Size of Canada's non-metro population
- 2. Rural labour shortages
- 3. Rural youth migration
- 4. Is a larger rural labour shortage associated with a smaller rural youth out-migration?
- 5. Is an increase in the rural labour shortage associated with a decrease in rural youth out-migration?
- 6. Rural youth out-migration is continuing at a slower rate.

- 1. Size of Canada's non-metro population
 - where "metro" is a centre with 100,000+ population plus all neighbouring communities where 50+% commute to metro

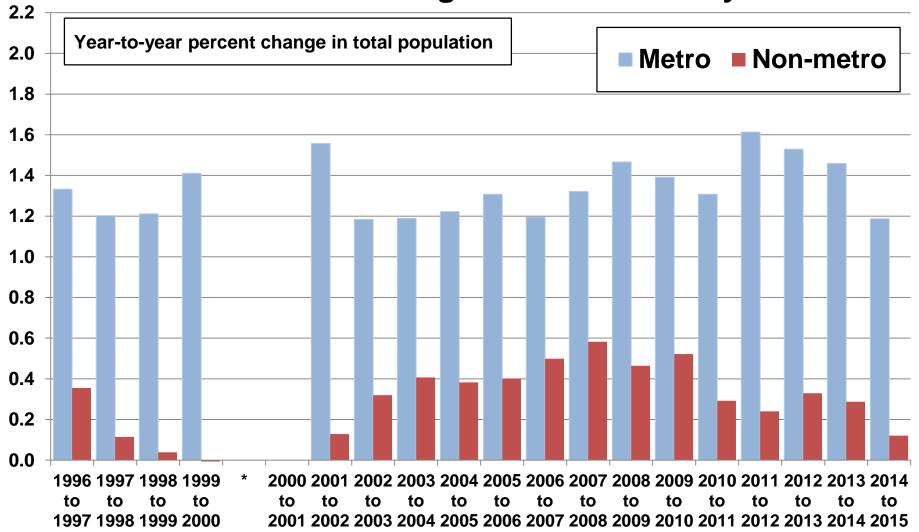
Canada's non-metro population was 10.7 million in 2015



^{*} Data for 1996 to 2000 are classified according to the 2006 grid for CMA boundaries and data since 2001 are classified according to the 2011 grid for CMA boundaries.

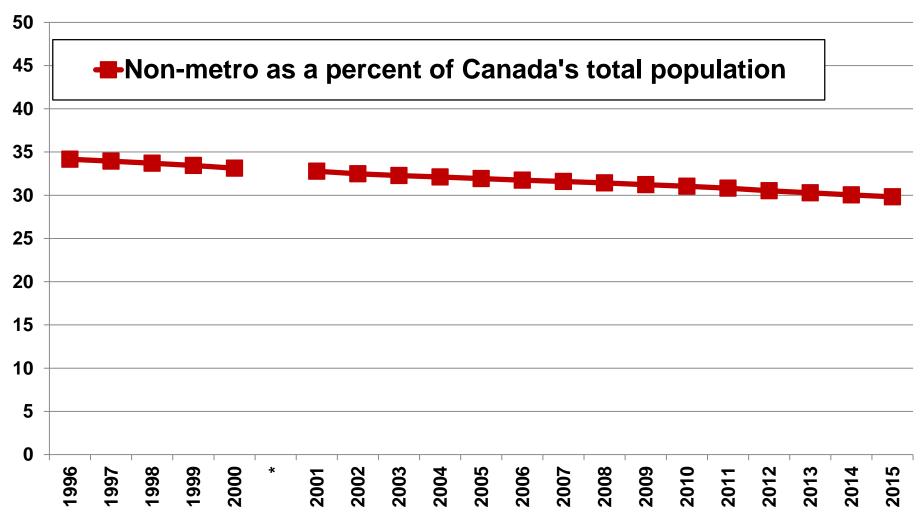
Source: Statistics Canada. **Annual Demographic Statistics.** CANSIM Table 051-0001 and 051-0056.

Canada's non-metro population has grown continuously since 1996



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Non-metro areas represented 30% of Canada's population in 2015



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 - major increase over the last decade due to the retirement of "baby boomers"

Index of demographic pressure on the labour market:

Potential labour market entrants (10 to 19 years of age) as a percent of

potential exiters from the labour force (55 to 64 years of age)

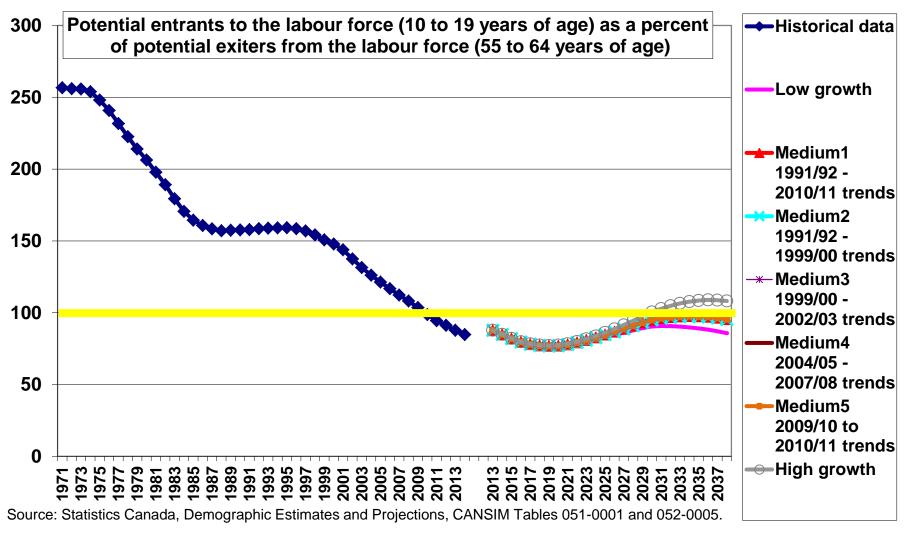
Index >100:

- more (potential) entrants than (potential) exiters
- local labour surplus

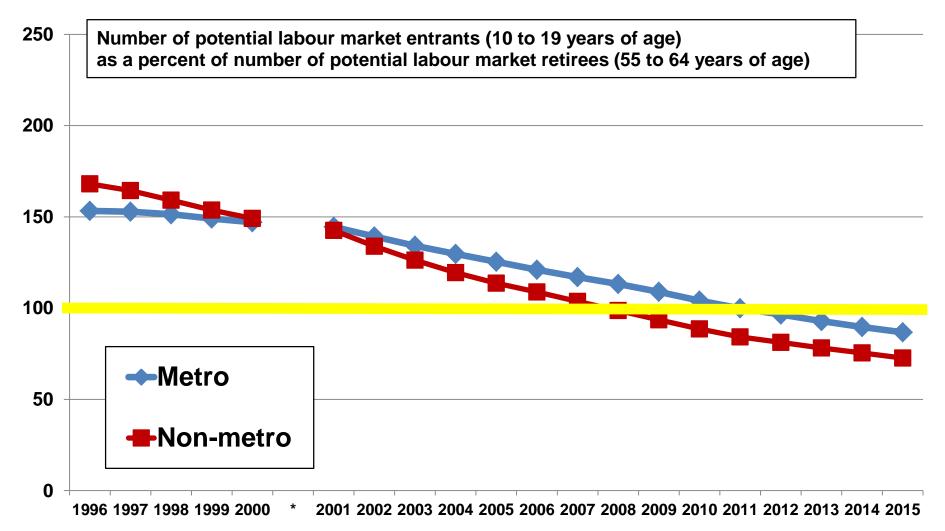
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- fewer (potential) entrants than (potential) exiters
- local labour shortage

Potential labour market shortage (regardless of projection scenario) up to 2029 due to less than 100 (potential) labour market entrants per 100 (potential) labour market retirees, Canada

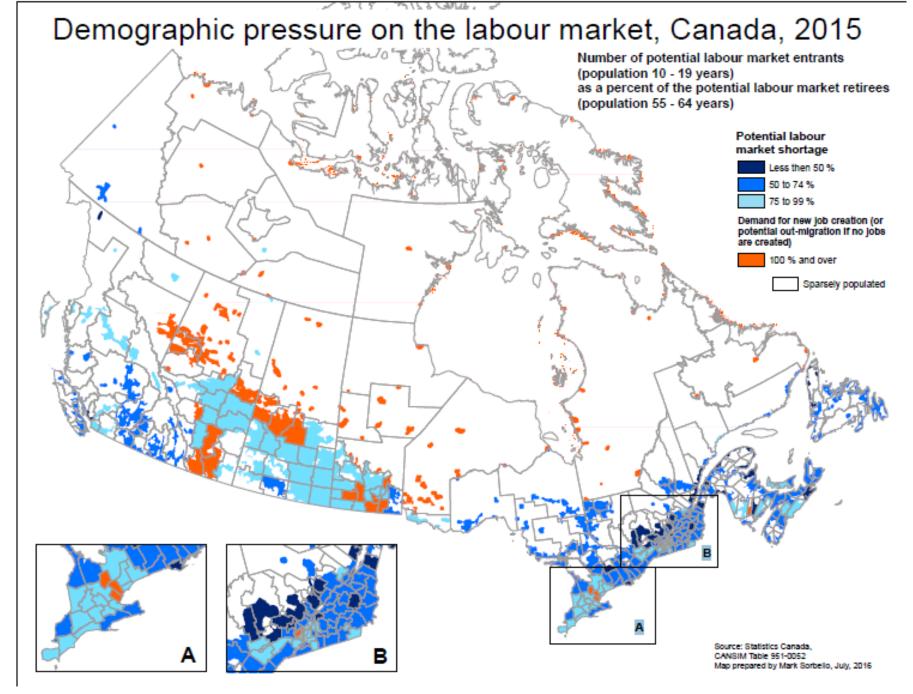


Demographic replacement of the working age population fell below 100% in 2008 in non-metro Canada



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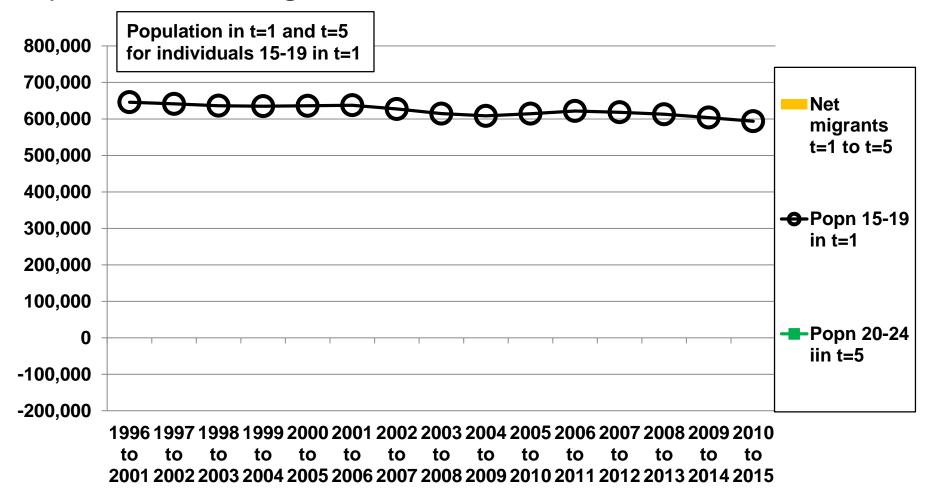
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3. Rural youth migration

general decline in rate of youth out-migration in the last decade

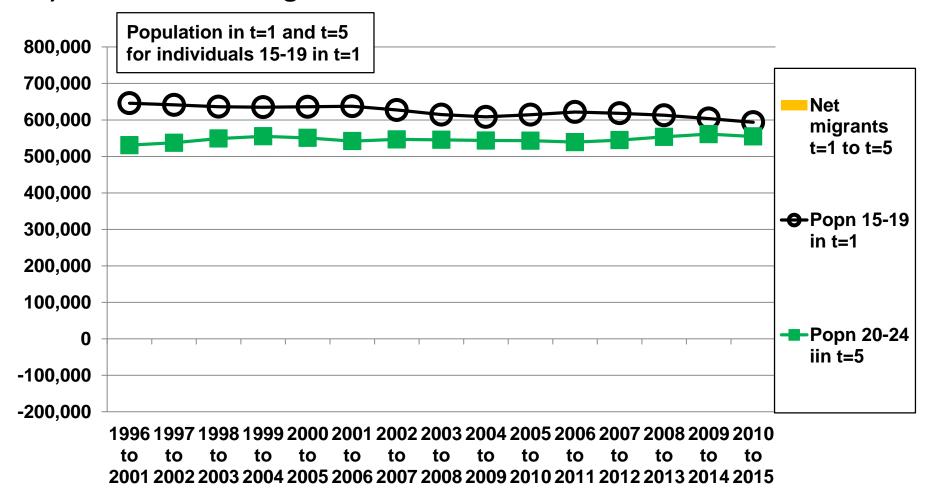
Non-metro census divisions, Canada: For residents age 15-19, we show:

- a) population in t=1;
- b) population in t=5 (i.e. number age 20-24); and
- c) number of net migrants from t=1 to t=5



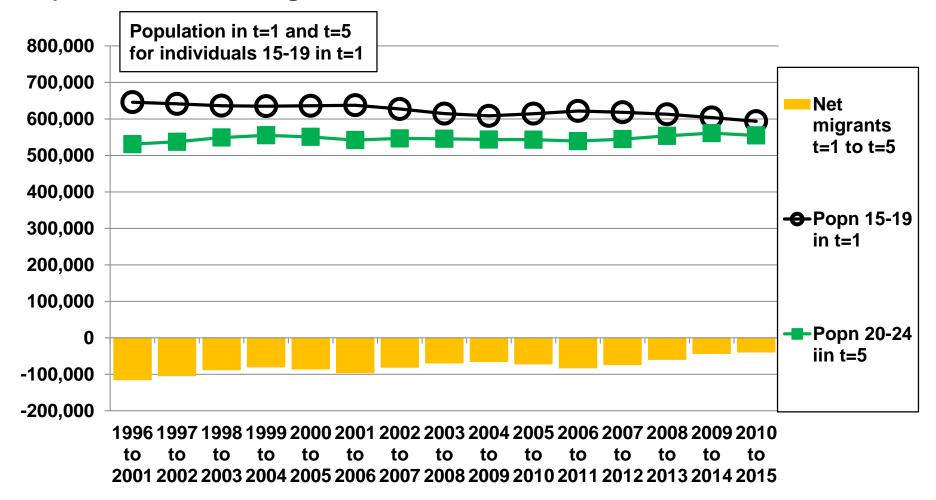
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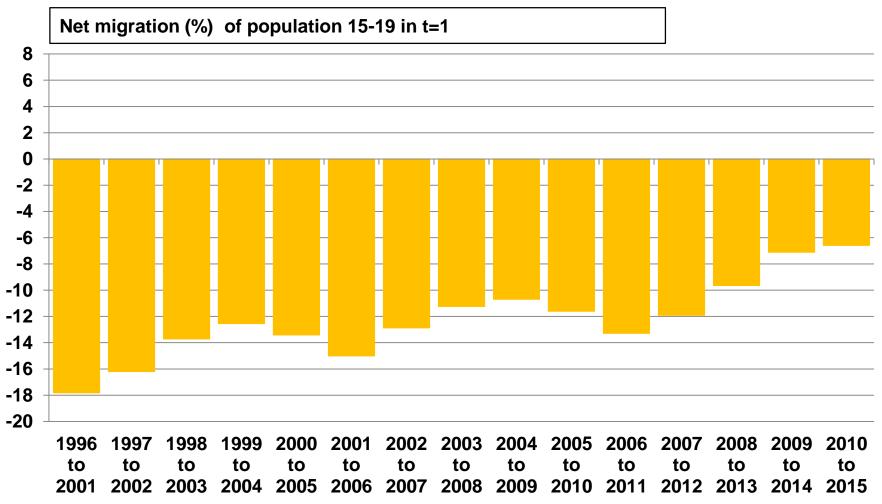


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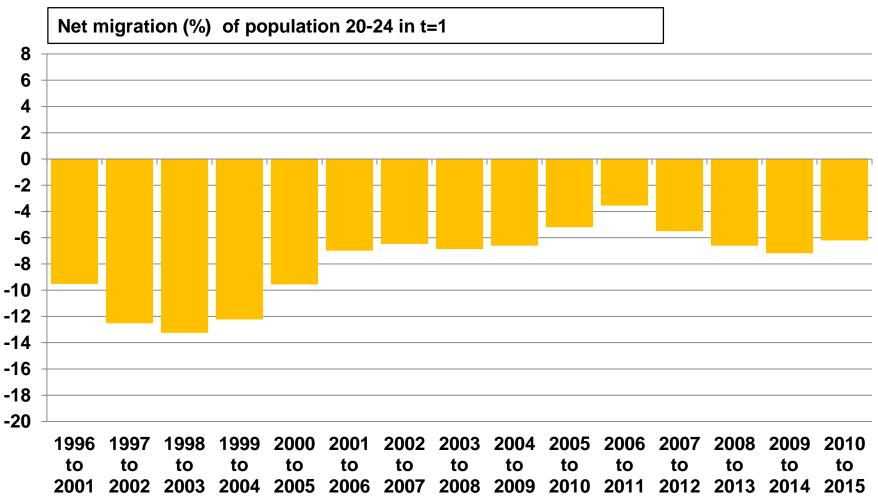
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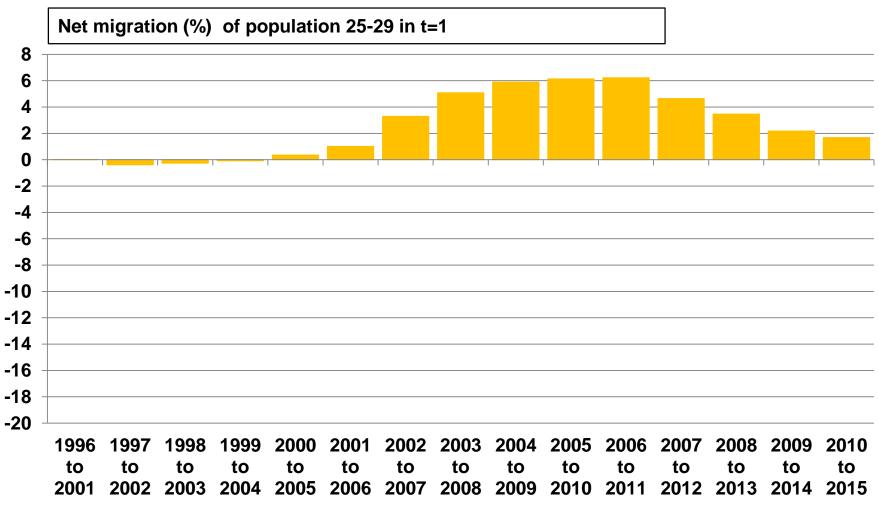
Net migration of youth 15-19 in t=1 slowed from -18% in 1996 to -7% in 2010, Non-metro census divisions, Canada



Net migration of youth 20-24 in t=1 slowed from -13% in 1998 to -6% in 2010, Non-metro census divisions, Canada



Net migration of youth 25-29 in t=1 peaked at +6% in 2005 & 2006, Non-metro census divisions, Canada



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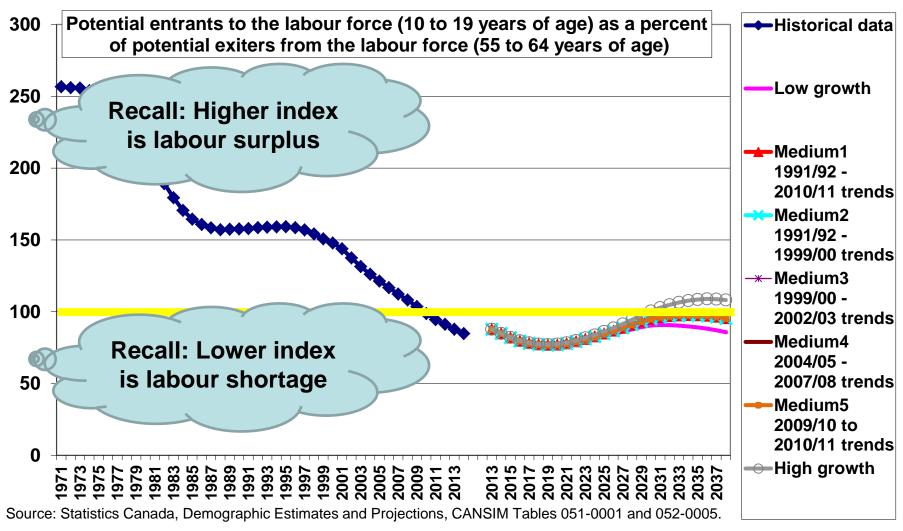
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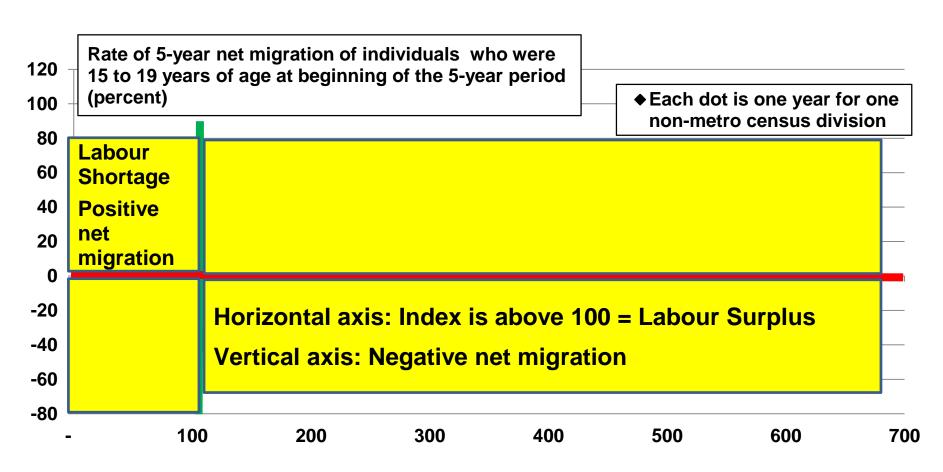
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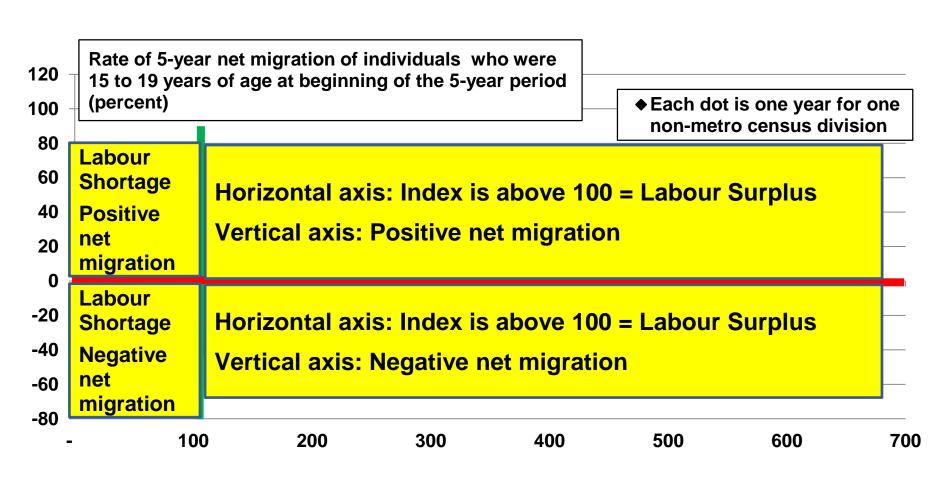
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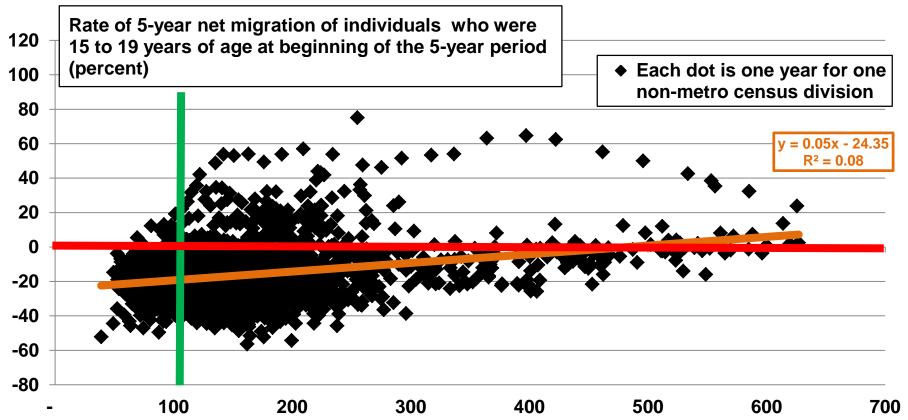


Level of demographic labour market pressure index at beginning of a 5-year interval



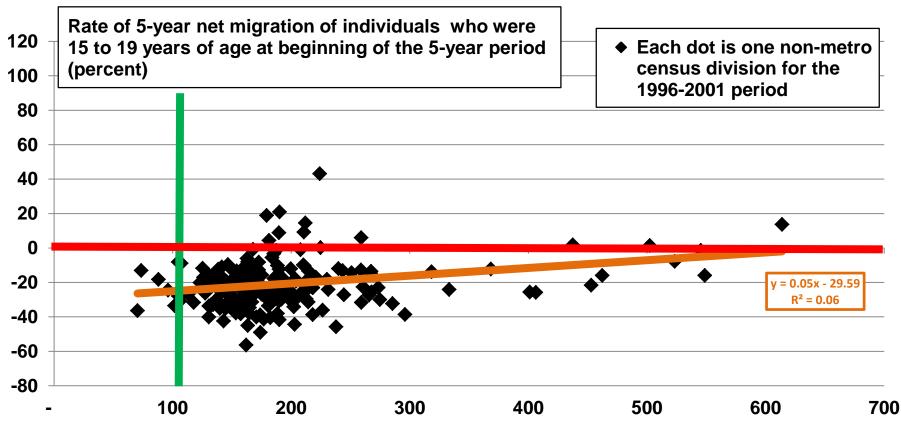
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A lower level of demographic labour market pressure is NOT associated with a lower rate of net OUT-migration of youth 15 to 19 years of age in the subsequent 5-year period, non-metro census divisions, 1996 to 2015, Canada



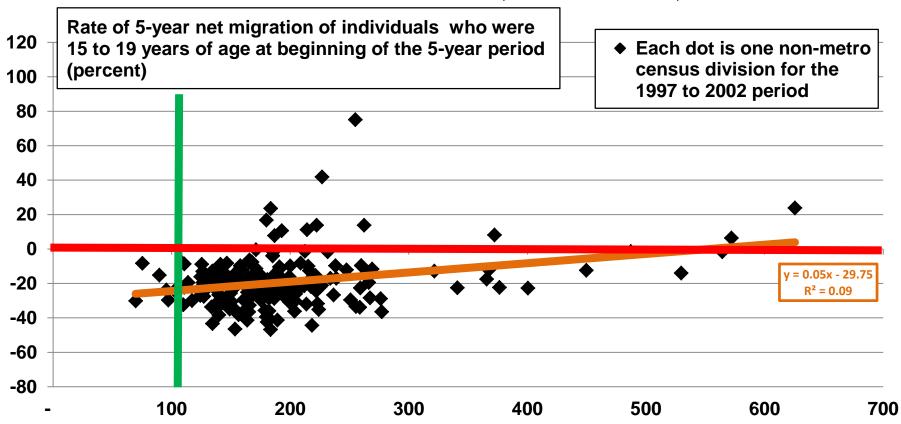
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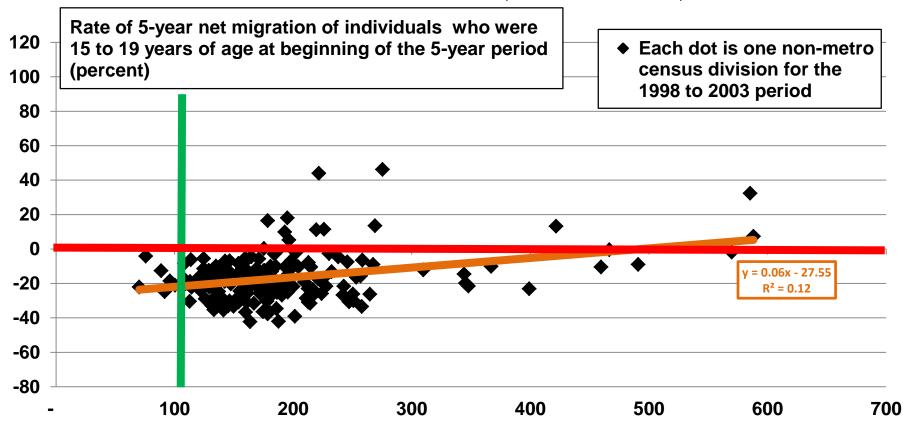
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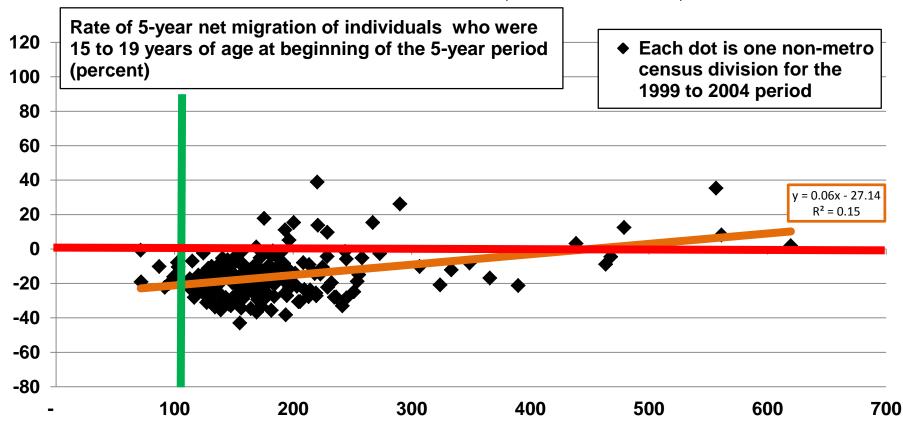
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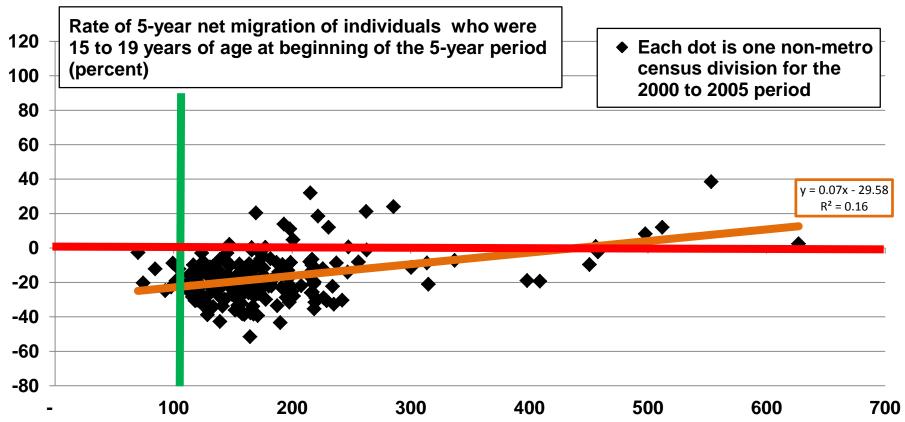
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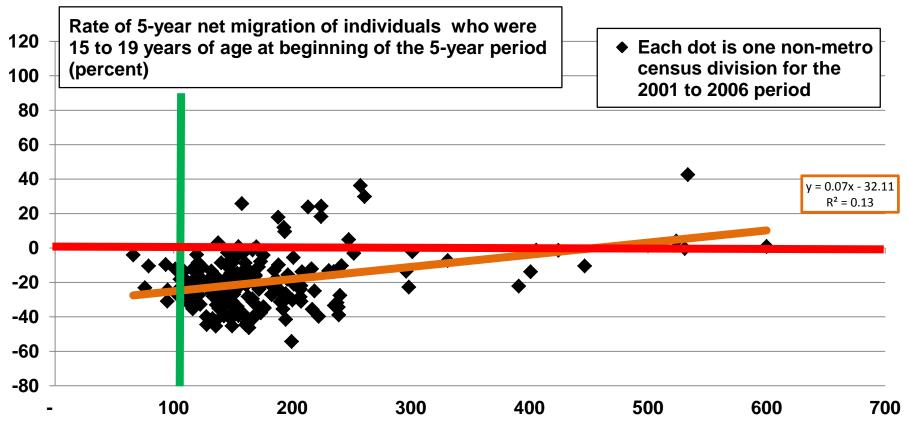
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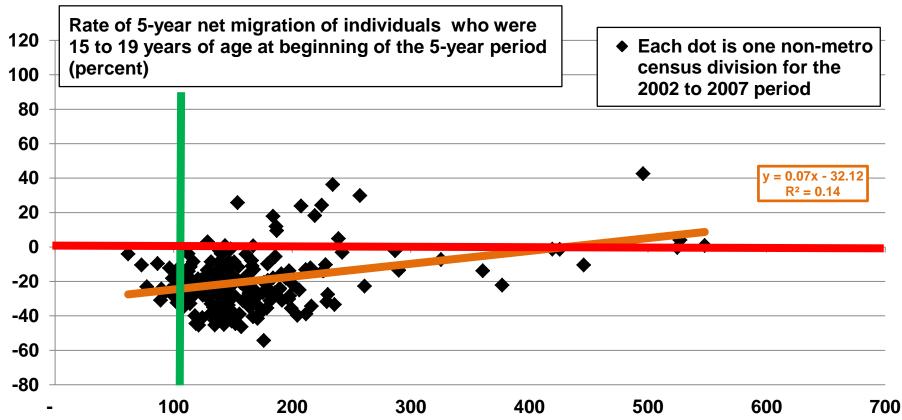
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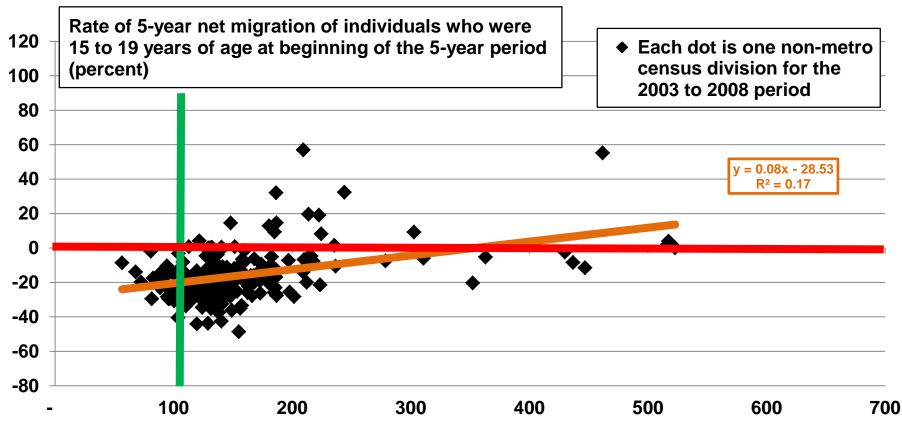
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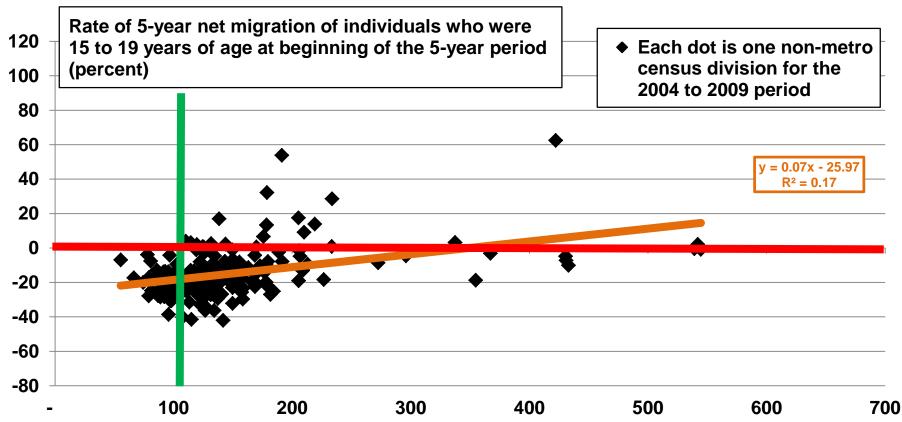
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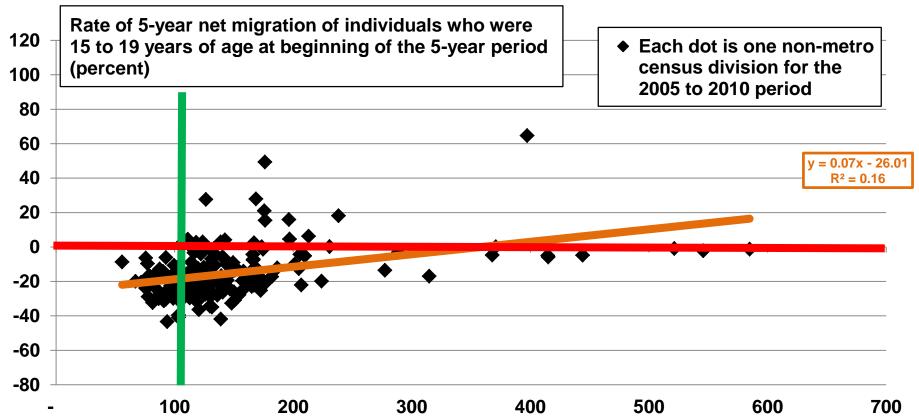
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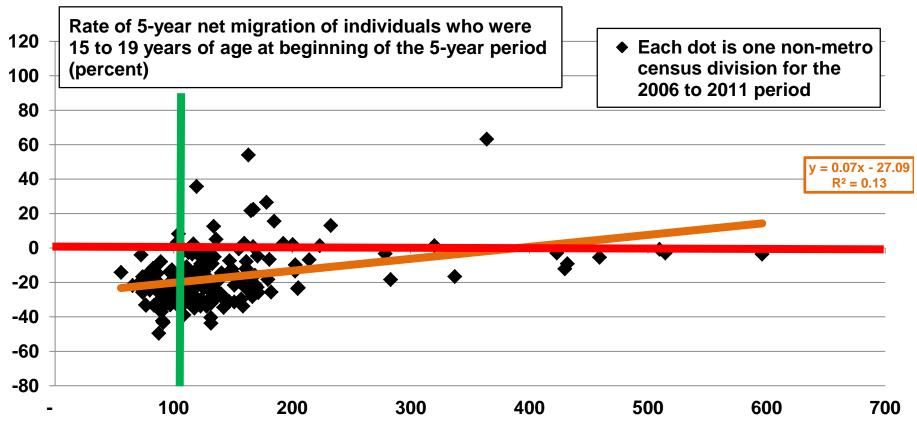
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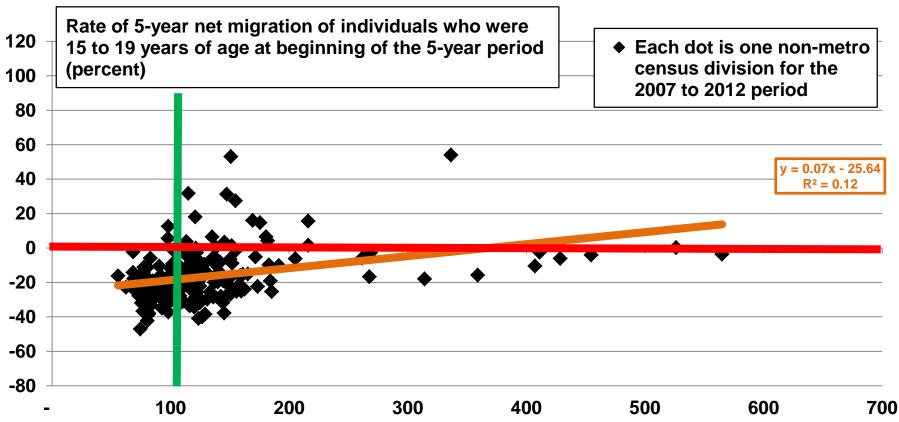
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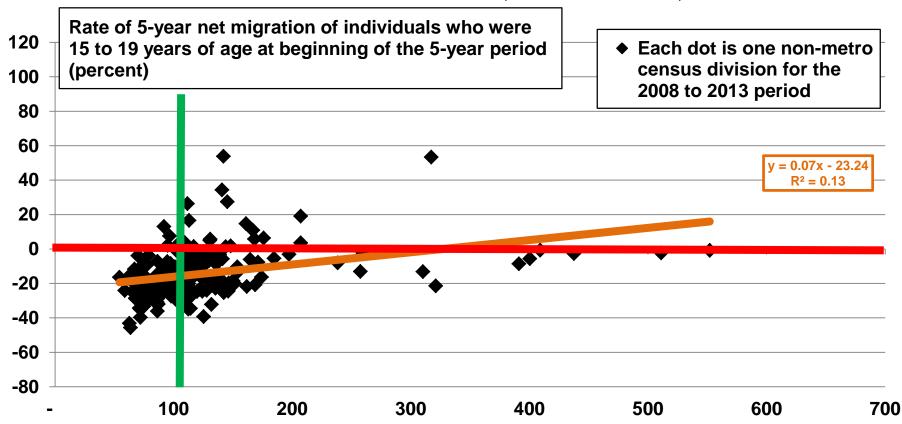
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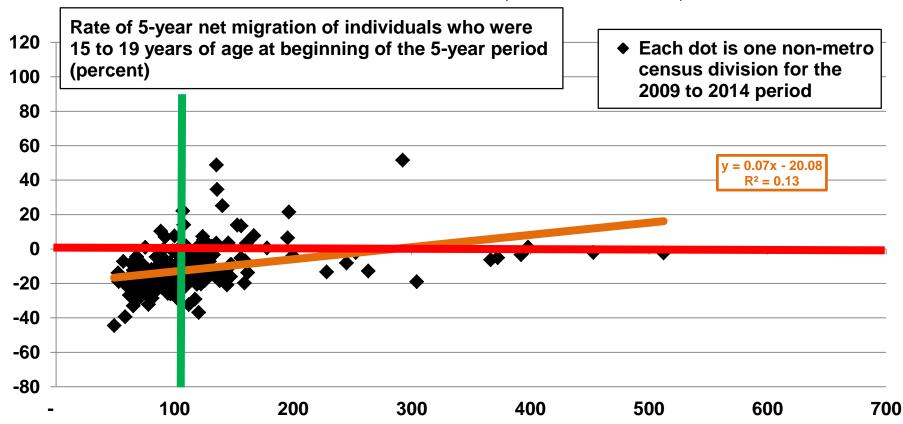
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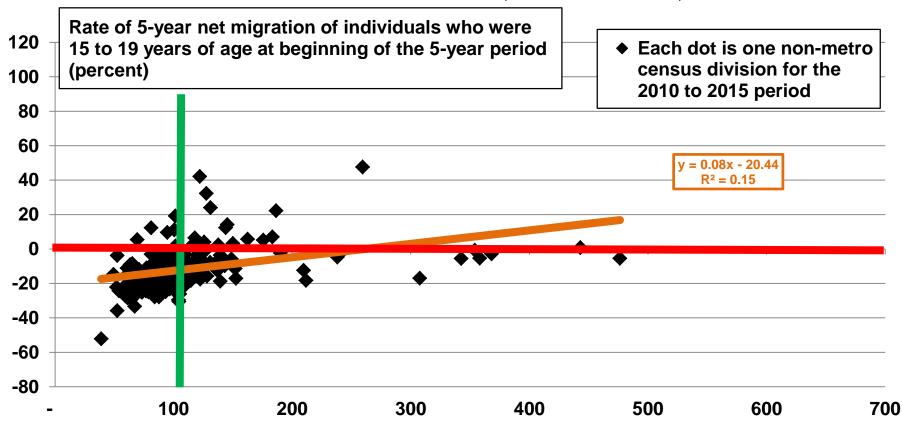
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Rural Youth Migration in the context of Rural Labour Shortages Outline

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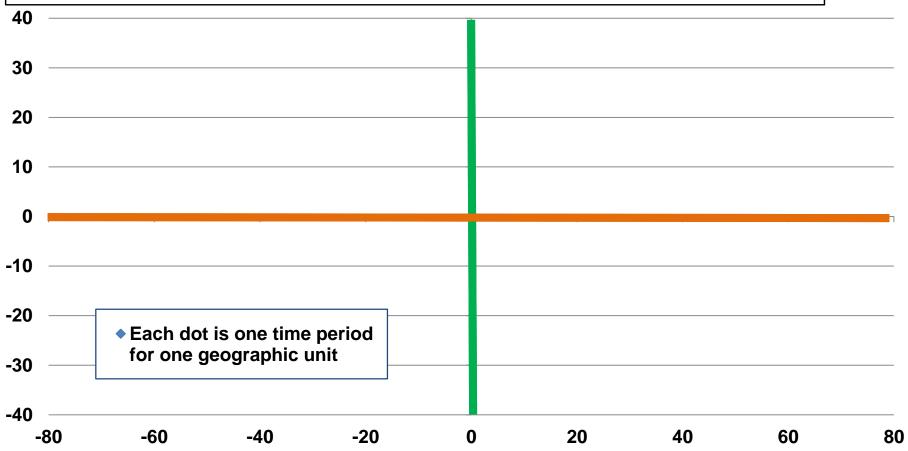
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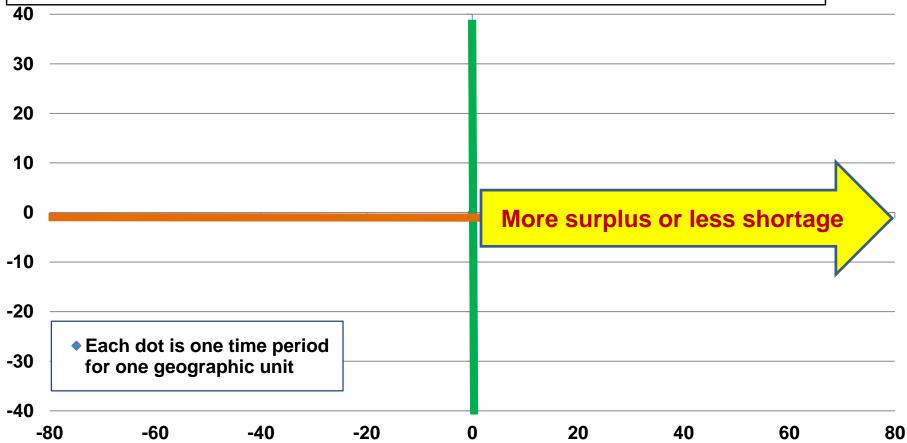
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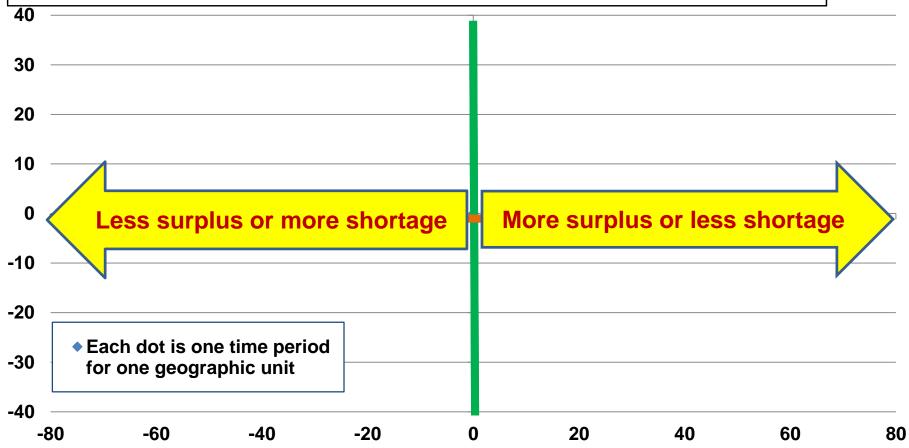




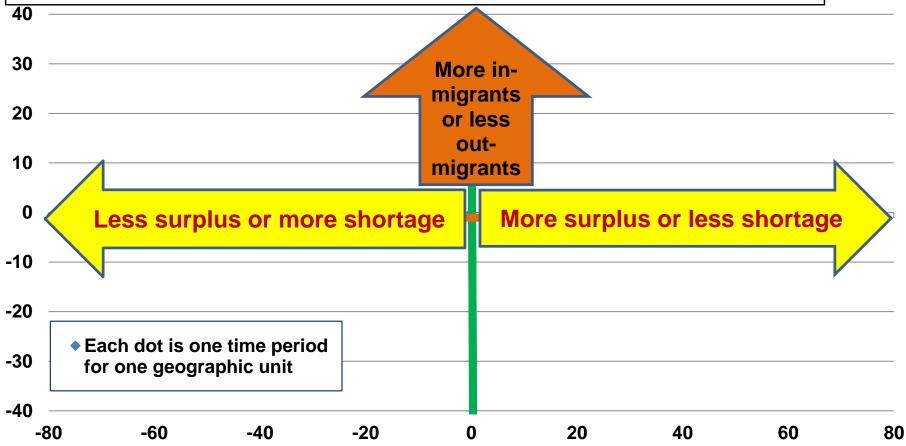




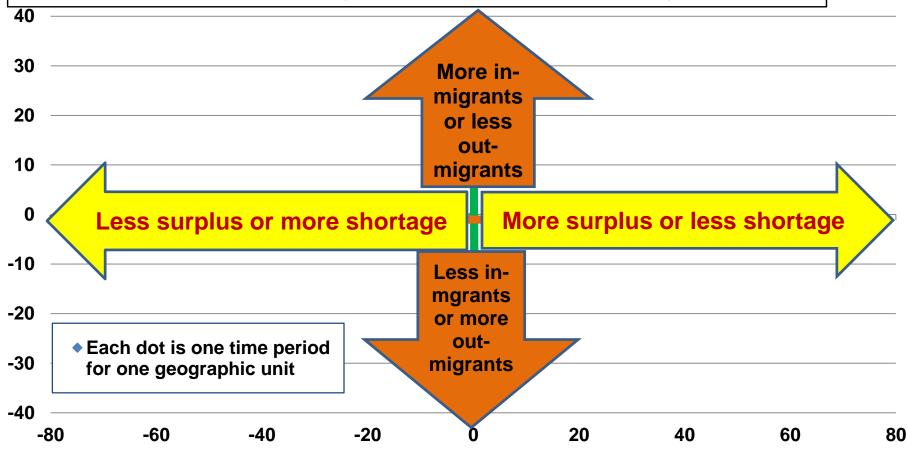




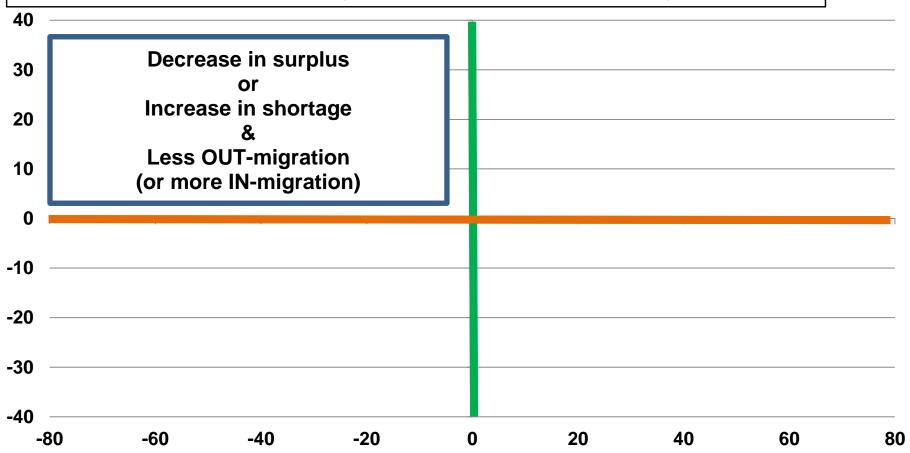




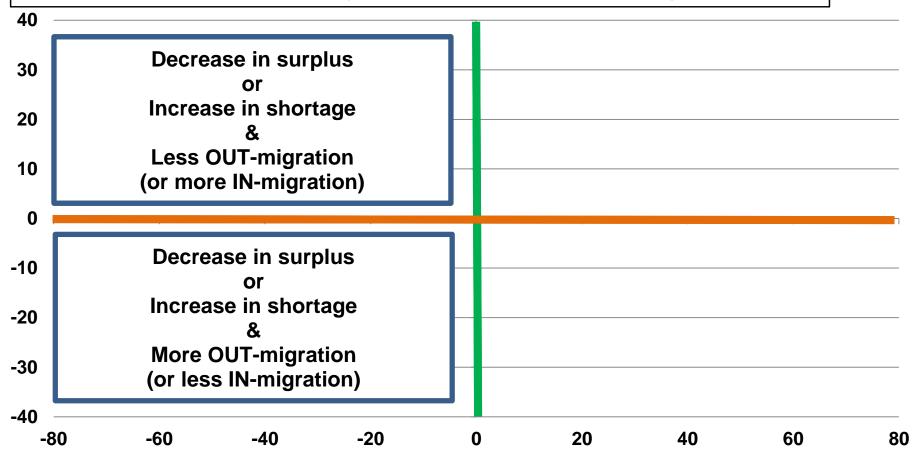




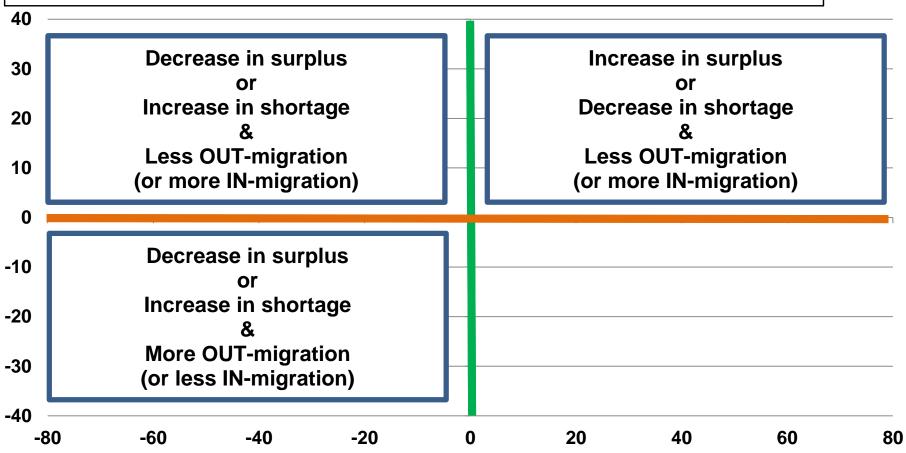




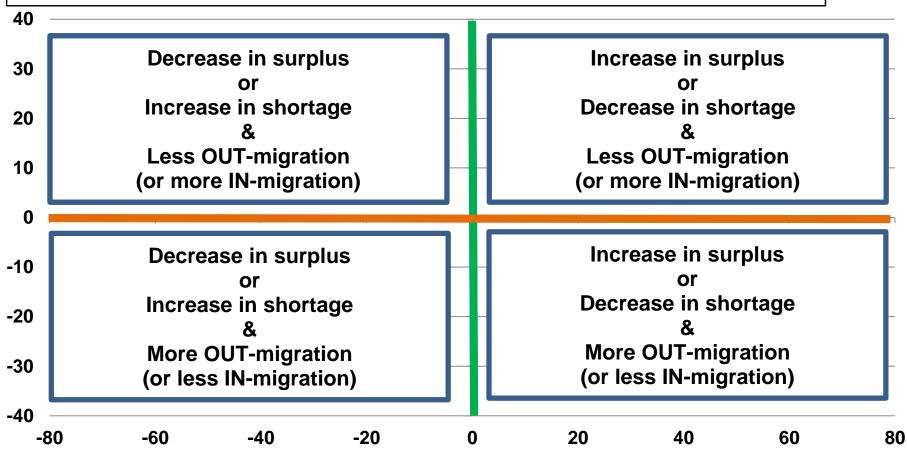


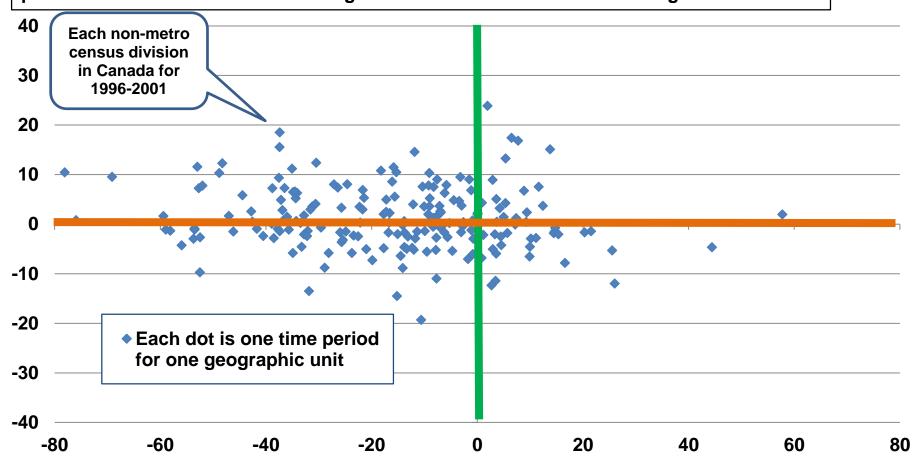




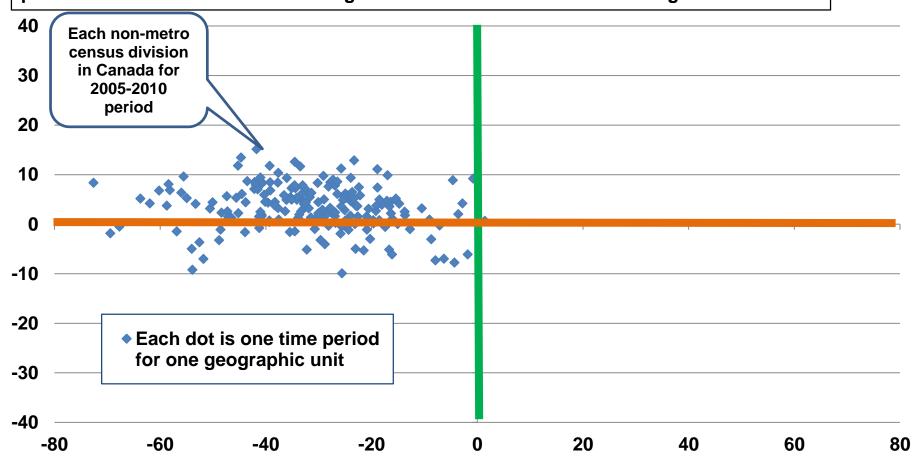




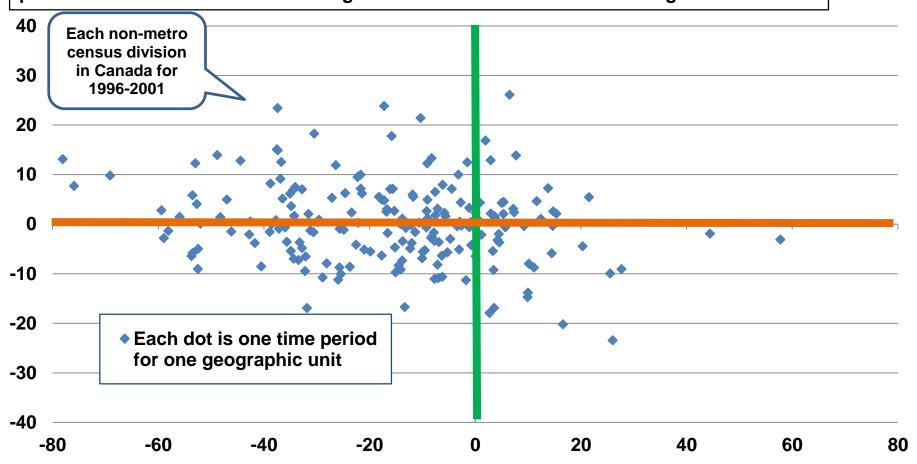




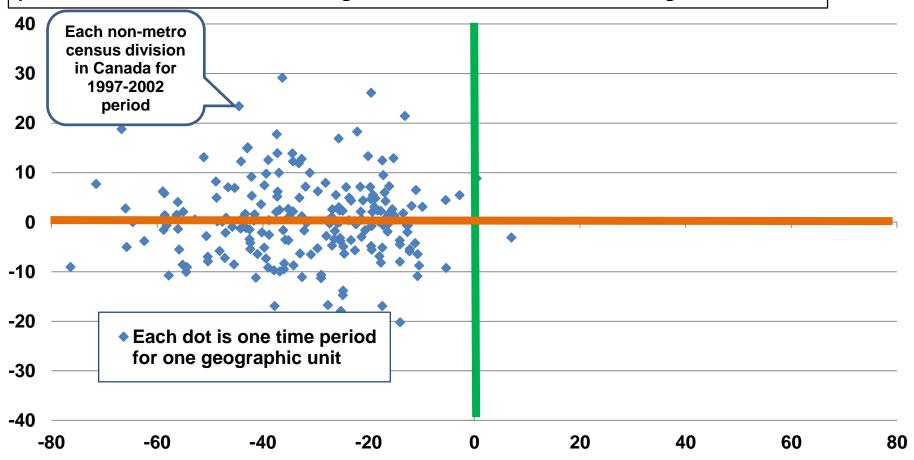
Percentage point change over five years in the demographic labour market presssure index: negative means decline in potential labour entrants per potential retiree



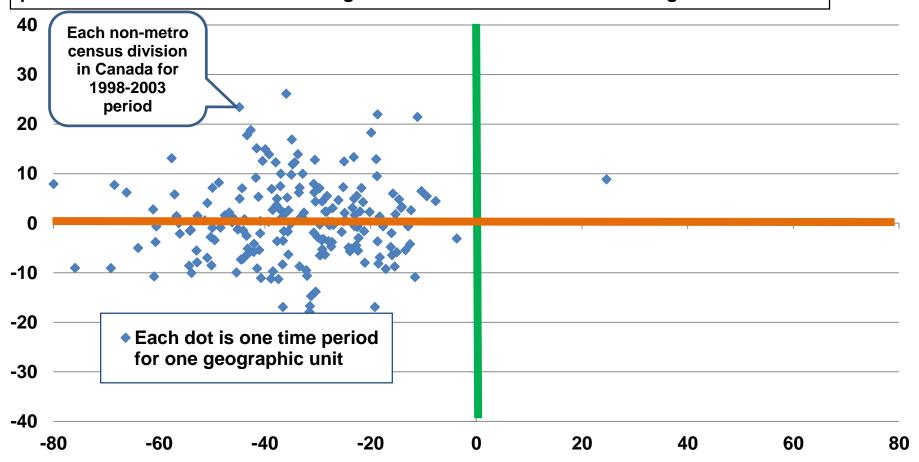
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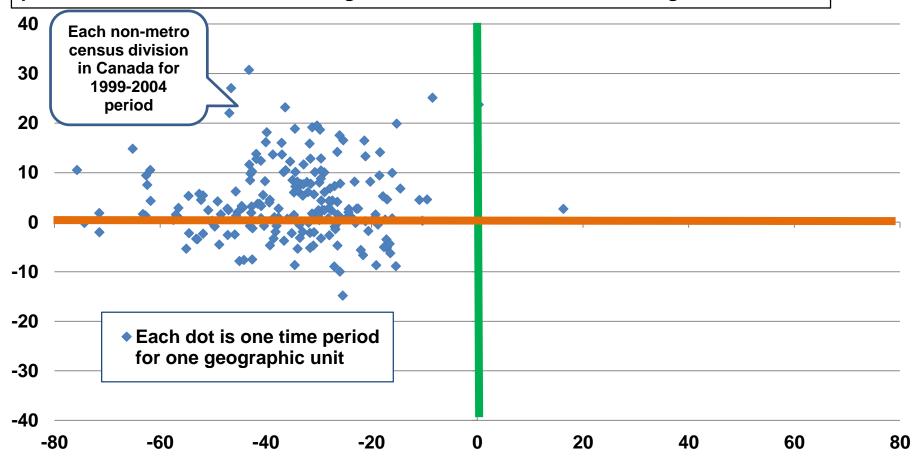
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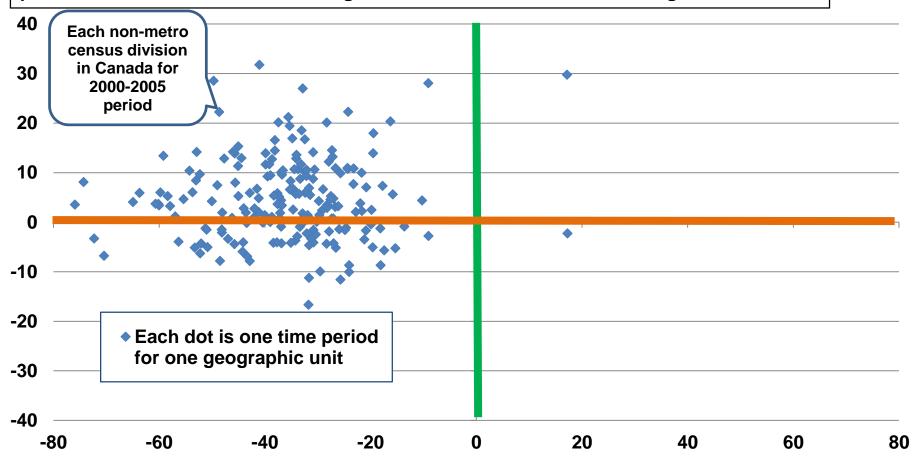
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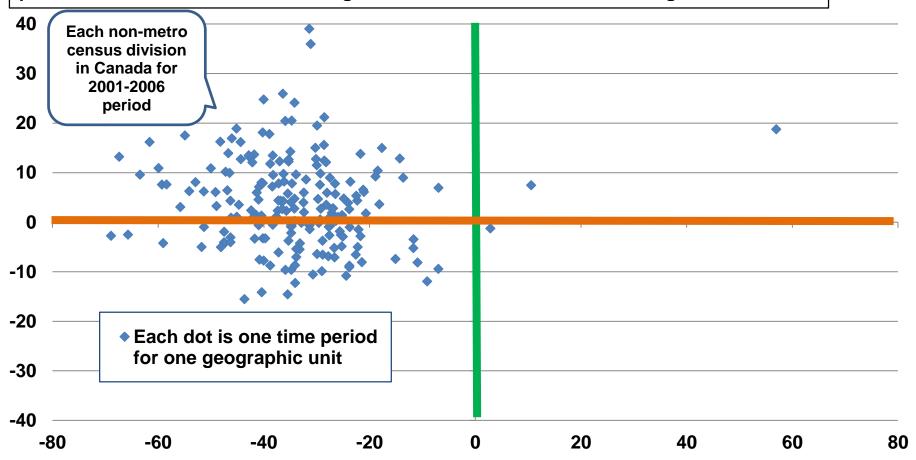
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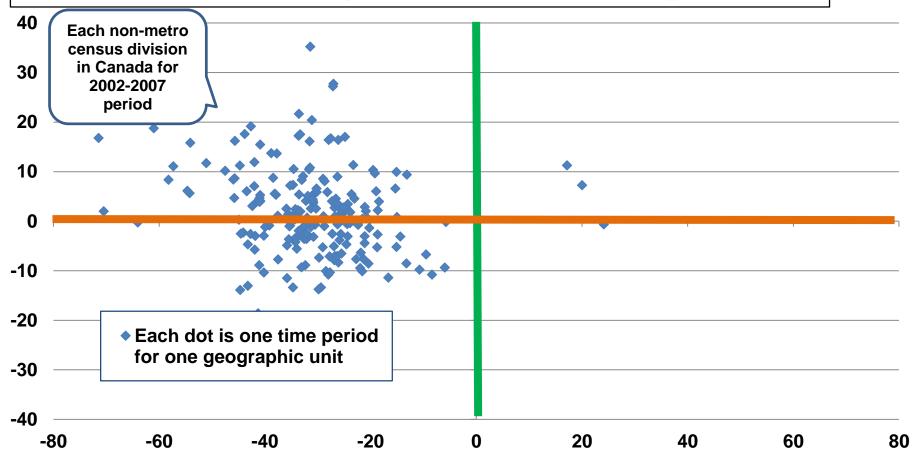
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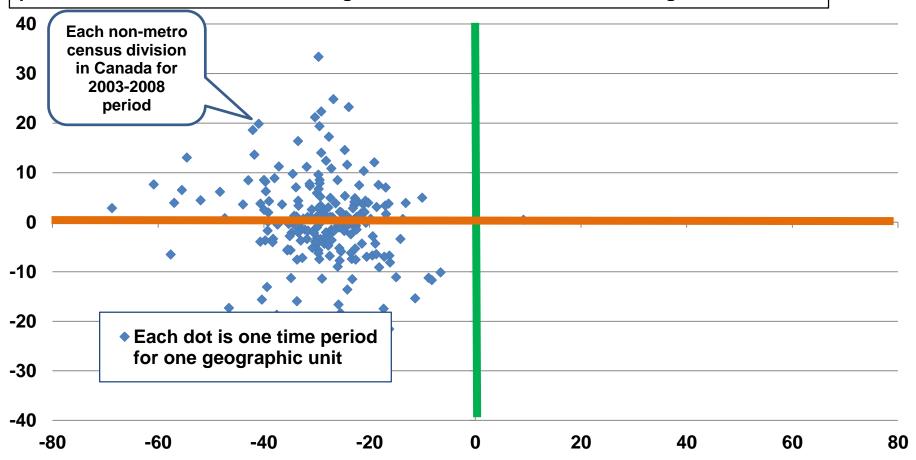
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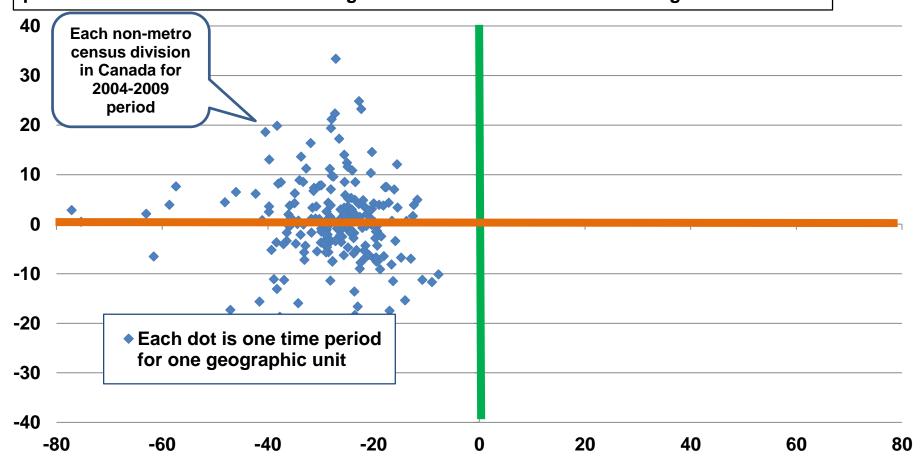
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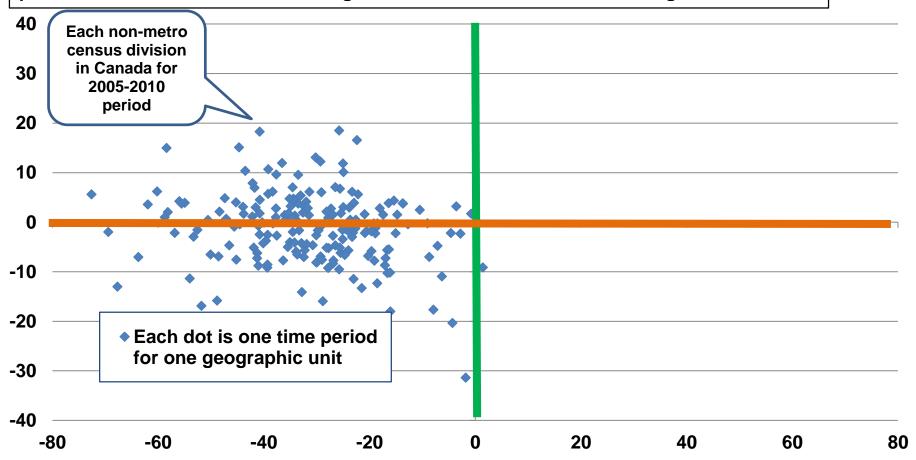
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Questions / Discussion

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Research Affiliate, Rural Development Institute, Brandon University Adjunct Professor, University of Saskatchewan